

Advertised Prices for Turkey to Consumers at Major Retail Supermarket Outlets during the period of 09/25 thru 10/01.

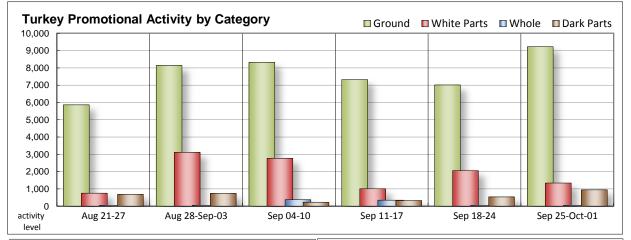
(prices in dollars per pound fresh unless otherwise noted; does not reflect all turkey items available in the marketplace)

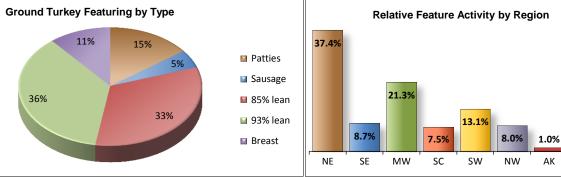
(рп		oliars per l			ounerwi	se noted;	
	NAT	IONAL S	UMMA	RY			
	THIS	WEEK	LAST	WEEK	LAST	YEAR	
Feature Rate 1/	33.4%	of 29,100	23.9%	of 29,100	38.9% of 22,900 outlets		
reature Rate	ou	tlets	ou	tlets			
Special Rate 4/	1.	.6%	2	.7%	2.3%		
Activity Index 2/	13	,016	10	,855	14,610		
3/	Stores	Wtd Avg	Stores	Wtd Avg	Stores	Wtd Avg	
WHOLE BIRDS:							
Fresh - Hens	22				120	1.99	
" - Toms	22				120		
Frozen - Hens	6		23		10		
" - Toms	6	1.59	23	1.69	10	1.29	
PARTS:							
Breast:							
Bone-in, whole Fresh	95	1.87	15	2.45	220	3.51	
Fresn Frozen	325	_	343		230 1,970		
Split, bone-in	323	1.91	343	1.02	1,970	1.30	
Fresh					70	3.32	
Rotisserie	164	7.37	166	8.16	470		
Boneless, whole	49		59		40		
Cutlets	464				170		
Cutlets, thin sliced	216		188		10		
Strips	210	0.11	100	4.00	10	0.00	
Tenders			33	4.80	40	4.73	
Marinated Tenders	28	4.49	425		160	4.75	
Drumsticks	309		240		130		
Thighs		2.00	46		100		
Wings	326	2.27	235		170		
Necks	5	1.69	16	1.99			
Smoked Drumsticks	90	1.30			20	2.29	
Smoked Wings	216	1.81			30	2.35	
Smoked Necks					20	2.29	
GROUND TURKEY:	9,223	3.45	7,010	3.51	8,070	3.46	
Patties	1,367	3.86	1,166	3.82	330	4.16	
Sausage	460	3.76	737	3.54	670	3.60	
85% lean	3,023	2.47	1,950	2.91	2,170	2.92	
93% lean	3,356		2,720	3.60	3,940	3.38	
Breast	1,017		437		960		
Rolls (frsh/frz 1 lb.)	34	1.92	16	2.55	660	2.67	
Specialty 5/					465	40:	
Patties	62		126		160		
93-94% lean	1,354	4.95	718		1,720		
Breast			347	4.44	110	5.99	

Note: rolls & specialty not included in ground turkey total and weighted average.

This Week's Turkey Feature Highlights

Turkey feature activity has increased this week. Whole bird features continue to be almost non-existent. Offers of fresh bone-in breasts have increased at mixed prices while frozen offers and prices are unchanged. Rotisserie breast offerings are unchanged at lower price levels. Values for cutlets and tenders are steady. Offerings of dark parts increased at varying prices, while offerings of smoked varieties increased at lower prices. Grind offerings increased at steady prices with 93% and 85% leans most promoted. Deli activity has decreased this week both on processor and private label products. Service deli prices are mixed while self-service deli offers are about unchanged with prices steady to lower.





All report information gathered from publicly available sources including store circulars, newspaper ads, and retailer websites.

1/ Feature Rate: the amount of sampled stores advertising <u>any</u> reported turkey item during the current week, expressed as a percentage of the total sample. 2/ Activity Index: a measure of the absolute frequency of feature activity equal to the total number of stores for each advertised turkey item (e.g., a retailer with 100 outlets featuring 3 turkey items has an activity index of 300). 3/ Stores/Avg: the total number of advertising outlets and the weighted average price weighted by the respective number of outlets. 4/ Special Rate: the percentage of sampled stores with a no-price promotion (e.g., buy 1, get 1 free, etc.) 5/ Specialty: products produced from birds raised on an all vegetable diet without antibiotics and minimally processed.



Fri. Sep 25, 2015

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(prices in dollars per pound fresh unless otherwise noted; does not reflect all turkey items available in the marketplace)

	NORTH	IEAST U.S.			SOUT	HEAST U.S.	· /		MIDWEST U.S. (IA,IL,IN,KY,MI,MN,ND,NE,OH,SD,WI)				
	(CT,DE,MA,MD,M		RI VT)	(S,NC,SC,TN,VA	A WV)	(IA II IN					
	59.3% of 5,50	`		00 sampled ou		, , ,	36.1% of 6,100 sampled outlets						
Special Rate 4/						// no-price pro			4.4% of stores w/ no-price promotions				
Activity Index 2/		ndex = 5,572	0.07							ilotions			
Activity index	Price Range	Drice	Range	Index = 1,764 Sumr			Activity Index = 2,890 Price Range Summary						
	(\$/pound)	Summary Stores Wtd Avg			ound)	Stores	Wtd Avg	(\$/pound		Stores	Wtd Avg		
	(φ/ροαπα)	Stores	viu Avg	(φ/μ	Juliu)	Stores	vvia Avg	(\$/pourid)	Sidles	vviu Avg		
WHOLE BIRDS:													
Fresh - Hens	1.69	21	1.69		1.69	1	1.69						
" - Toms	1.69	21	1.69		1.69	1	1.69						
Frozen - Hens								1.5	9	6	1.59		
" - Toms								1.5	9	6	1.59		
PARTS:													
Breast:													
Bone-in, whole													
Fresh	1.99 - 2.99	11	2.44		1.59	6	1.59	1.99 - 2.8	-	22	2.36		
Frozen								1.87 - 1.9	9	17	1.96		
Split, bone-in													
Fresh													
Rotisserie	7.99 - 8.99	22	8.26		7.99	35	7.99						
Boneless, whole	4.99	41	4.99					5.4	.9	8	5.49		
Cutlets	4.99 - 5.99	463	5.49		5.99	1	5.99						
Cutlets, thin sliced	4.99 - 6.99	196	5.07		5.49	20	5.49						
Strips													
Tenders													
Marinated Tenders	4.49	28	4.49										
Drumsticks	1.39 - 2.59	263	2.34		2.49	1	2.49	1.69 - 2.5	9	35	2.15		
Thighs													
Wings	1.39 - 2.59	284	2.30	1.69	- 2.49	2	2.09	1.69 - 2.5	9	35	2.15		
Necks													
Smoked Drumsticks	0.99 - 2.39	90	1.30										
Smoked Wings	0.99 - 2.19	216	1.81										
Smoked Necks													
GROUND TURKEY: Patties	3.49 - 4.39	1,168	3.90	2 40	- 3.99	41	3.75	1.99 - 3.9	10	146	3.61		
	3.48 - 4.38	1,100	3.90		- 3.99 - 3.59	95		3.19 - 4.6		231	3.61		
Sausage 85% lean	1.99 - 3.50	658	2.71		- 3.59 - 3.50	814		1.99 - 3.9		1,184	2.38		
93% lean	2.99 - 5.49	1,231	3.39		- 3.50 - 4.00	631	3.91	3.00 - 3.9		707	2.36 3.61		
Breast (99-100% lean)	4.61 - 6.99	806	5.32		- 4.00 - 6.99	21		4.99 - 5.3		25	5.07		
Rolls (frsh/frz 1 lb.)	1.88	6	1.88	3.38	0.00	21	3.00	7.33 - 3.3		23	3.07		
Specialty 5/	1.00		1.00										
Patties	2.99 - 3.99	47	3.86		3.99	2	3.99	3.9	19	13	3.99		
93-94% lean			0.00	3.29	- 3.99	93		3.08 - 3.9		455	3.90		
Breast				5.25			0.0 .		-	.50	3.00		



Fri. Sep 25, 2015

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(prices in dollars per pound fresh unless otherwise noted; does not reflect all turkey items available in the marketplace)

	SOUTH C	ENTRAL U.S.			SOUTH	WEST U.S.		NORTHWEST U.S.				
	(AR.CO.KS.L	A,MO,NM,OK,TX		(AZ.C	CA,NV,UT)		(ID.MT	,OR,WA,WY)				
Feature Rate ^{1/} Special Rate ^{4/} Activity Index ^{2/}	22.9% of 4,90 0.0% of stores w/ Activity I	0 sampled outlet / no-price promo ndex = 1,015	4.6% of st	of 3,80 cores w	0 sampled outlet no-price promo ndex = 1,287	tions	22.6% of 1,300 sampled outlets 0.0% of stores w/ no-price promotions Activity Index = 324					
	Price Range (\$/pound)	Summary Stores W	y Vtd Avg	Price Rang (\$/pound)		Summar Stores V	y Vtd Avg	Price Range (\$/pound)	Summa Stores	ry Wtd Avg		
WHOLE BIRDS: Fresh - Hens " - Toms Frozen - Hens " - Toms												
PARTS: Breast: Bone-in, whole Fresh Frozen Split, bone-in	1.59 1.77 - 1.99	56 228	1.59 1.87	1.9	9	11	1.99	1.99	69	1.99		
Fresh Rotisserie Boneless, whole Cutlets				6.9	9	107	6.99					
Cutlets, thin sliced Strips Tenders Marinated Tenders												
Drumsticks Thighs				1.6	9	10	1.69					
Wings Necks Smoked Drumsticks Smoked Wings				1.6 1.6		5 5	1.69 1.69					
Smoked Necks												
GROUND TURKEY: Patties				2.4	9	26	2.42	3.98	12	3.98		
Sausage 85% lean 93% lean	1.99 - 3.99 3.19 - 4.00	250 116	2.63 3.85	3.4 2.39 - 3.2 2.99 - 3.9	7	26 101 414	3.43 2.82 3.35	3.43 2.39 3.19 - 4.39	23 16 202	3.43 2.39 3.84		
Breast (99-100% lean) Rolls (frsh/frz 1 lb.)	4.12 - 4.79 1.79 - 2.19	165 25	4.58	2.33 - 3.9	<i></i>	414	3.33	3.19 - 4.39	202	3.04		
Specialty ^{5/} Patties	5 2.110											
93-94% lean Breast	3.99 - 5.99	175	5.59	3.99 - 6.9	9	608	5.59	5.99	2	5.99		



(prices in dollars per pound fresh unless otherwise noted; does not reflect all turkey items available in the marketplace)

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		ASKA		r				
1/		(AK)			(HI)			
Feature Rate 1/		sampled outlets		0 sampled outlets				
Special Rate 4/	0.0% of stores w/ no-price promotions				// no-price promo	tions		
Activity Index 2/	Activity Index = 42				y Index = 122			
	Price Range	Summary		Price Range	Summary			
	(\$/pound)	Stores W	td Avg	(\$/pound)	Stores W	/td Avg		
WHOLE BIRDS:								
Fresh - Hens								
" - Toms								
Frozen - Hens								
" - Toms								
PARTS:								
Breast:								
Bone-in, whole								
Fresh								
Frozen								
Split, bone-in								
Fresh								
Rotisserie								
Boneless, whole								
Cutlets								
Cutlets, thin sliced								
Strips								
Tenders								
Marinated Tenders								
Drumsticks								
Thighs								
Wings								
Necks								
Smoked Drumsticks								
Smoked Wings								
Smoked Necks								
GROUND TURKEY:								
Patties				0.00 4.00	0.5	4.50		
Sausage				3.99 - 4.99	85	4.59		
85% lean	4.00	0.4	4.00	0.00	0.1	0.00		
93% lean	4.80	21	4.80	3.99	34	3.99		
Breast (99-100% lean)				1.00	2	1.00		<u> </u>
Rolls (frsh/frz 1 lb.)				1.89	3	1.89		
Specialty 5/								
Patties	7.00	24	7.00					
93-94% lean	7.99	21	7.99					
Breast							1	



Fri. Sep 25, 2015

Advertised Prices for Poultry Deli Meats to Consumers at Major Retail Supermarket Outlets during the period of 09/25 thru 10/01.

(prices in dollars per pound unless otherwise noted; does not reflect all poultry items available in the marketplace)

	N	ATIONAL	SUMMAR	Υ			NORTHEAST U.S.		SOUTHEAST U.S.						
	This	Week	Last	Week	Last	Year		(CT,DE	,MA,MD,ME	,NH,NJ,NY,F	PA,RI,VT)	(AL	FL,GA,MS	,NC,SC,TN,VA	A,WV)
1/	34.5% o	f 29,100	38.6% o	f 29,100	58.3% o	f 22,900									
Feature Rate 1/	sto	res	sto	res	sto	res		47.	3% of 5,500	sampled ou	ıtlets	20.	9% of 7,40	0 sampled οι	itlets
A adjusted by days Of	46	074	04	070	27	700		Activity Index = 4,820			Activity Index = 1,926				
Activity Index 2/	16,	3/1	21,	0/2	37,	700		Price Range Summary		Price I	Range	Summary			
	Stores	Wtd Avg	Stores	Wtd Avg	Stores	Wtd Avg		(\$/po	ound)	Stores	Wtd Avg	(\$/pc	und)	Stores Wtd Avg	
SERVICE DELI - Turkey															
Category 1															
Processor Brand	1,932	9.20	3,075	8.95	4,460	8.20		7.99	- 9.99	1,218	9.35	7.89	- 9.99	333	9.21
Private Brand	435	9.23	638	8.66	970	7.43			7.99	20	7.99				
Category 2															
Processor Brand	854	6.53	559	5.83	3,450	6.14		4.98 -		211	5.98				
Private Brand	80	6.10	1,786	6.75	3,880	6.81		4.99 -	5.99	26	5.22		4.99	8	4.99
Category 3															
Processor Brand	135	3.56	296	3.46	1,180	4.16			3.99	6				_	
Private Brand	183	4.82	8	3.99	60	4.33			4.99	164	4.99		4.99	2	4.99
Turkey Ham	070	0.07	004	0.70	500	0.70		0.40	0.00	450	0.54				
Processor Brand	372	3.27	334	3.73	530	3.79		3.49 -		152		0.00	4.00		4.04
Private Brand	175	3.89	58	2.75				3.69 -	4.99	42	4.34	3.69 -	4.99	2	4.34
Turkey Pastrami	0.45	0.77	004	4.40	0.4.0	5 00		0.40	0.00		0.00				
Processor Brand	245	3.77	234	4.40	310	5.20		3.49 -	3.99	206	3.63				
Private Brand			17	3.75											
SERVICE DELI - Chicken															
Category 1															
Processor Brand	2,468	7.93		7.85	2,440	8.24		6.59		1,337	8.19	5.99	- 8.99	160	8.06
Private Brand	601	6.73	2,262	7.05	1,160	7.96			5.99	164	5.99		5.99	2	5.99
Category 2	404	5 00	0.40	5 0.4	400	- 0-						0.00	4.00		4.50
Processor Brand	181	5.92	242	5.84	100	5.35		5.07	0.00	405	0.05	3.99 -	4.99	15	4.59
Private Brand SELF-SERVICE DELI	1,089	6.27	153	5.93	420	5.99	-	5.97 -	6.99	165	6.05				
(dollars per tub or pouch)															
Turkey 7-10 oz															
Processor Brand	2.174	3.34	2,169	3.25	5,300	3.45		2.50 -	4.00	485	3.91	1.96 -	4.20	83	2.67
Private Brand	950	3.19	884	3.75	3,010	3.43		2.79 -		183		2.50 -	_	119	3.29
Turkey 16 oz	330	5.15	004	5.75	0,010	0.22		5	3.00	100	5.55	2.00 -	0.00	113	0.20
Processor Brand	188	4.28	487	5.37	2,660	6.00			3.99	41	3.99		4.00	4	4.00
Private Brand		0	97	4.50	_,000	5.50			00		0.00				
Chicken 7-10 oz															
Processor Brand	2,527	3.02	2,704	3.25	4,790	3.40		2.50 -	4.99	229	3.82		2.98	16	2.98
Private Brand	1,782	3.46	747	3.76	2,980	3.23		2.79 -	3.99	171	3.15	2.50 -	3.99	1,182	3.63

Category 1: composed of 1-3 whole breast lobes using no binders. (slicing)

Category 2: composed of multiple (5-7) whole or partial breast muscles; sectioned and formed with minimal binders. (thin slicing)





Advertised Prices for Poultry Deli Meats to Consumers at Major Retail Supermarket Outlets during the period of 09/25 thru 10/01.

(prices in dollars per pound unless otherwise noted; does not reflect all poultry items available in the marketplace)

Feature Rate 1/	(IA,IL,IN,KY,MI,MN	I,ND,NE,OH	H,SD,WI)	(AR,AZ,C	OKCIA											
Feature Rate 1/	37.0% of 6.100			(AR,AZ,CO,KS,LA,MO,NM,OK,TX,UT)			(CA,HI,NV)				(AK,ID,MT,OR,WA,WY)					
- Outuro ridio	37 0% of 6 100															
	37.0% of 6,100 sampled outlets			22.2% of 4,900 sampled outlets				55.0% of 3,800 sampled outlets						sampled ou	tlets	
Activity Index 2/		dex = 4,30		Activity Index = 2,136 Price Range Summary			Activity Index = 2,211				Activity Index = 860					
	Price Range (\$/pound)		Summary Stores Wtd Avg		•	Summary Stores Wtd Avg		Price Range Summary (\$/pound) Stores Wtd A		•	Price Range (\$/pound)		Summary Stores Wtd Avg			
SERVICE DELI - Turkey	(ψ/podria)	Otores v	via rivg	(\$/pour	iu)	Otoros v	viarivg	(ψ/ρου	ilia)	Otoros VI	tartig	(φ/ροι	uria)	Otoros V	rta rivg	
Category 1																
Processor Brand	6.49 - 10.99	202	8.77		2.99	1	2.99	6.99 -	13.99	159	8.78	7.99 -	8.49	18	8.13	
Private Brand	9.99	21	9.99	6.99 -	8.99	82	7.67		9.99	246	9.99		8.49	66	8.49	
Category 2																
Processor Brand	4.98 - 6.99	424	6.58		4.99	12	4.99		6.99	167	6.99					
Private Brand	5.98 - 6.99	46	6.80													
Category 3																
Processor Brand	2.99 - 3.99	31	3.47		3.99	13	3.99	2.97 -	3.99	85	3.50					
Private Brand	2.99 - 4.99	17	3.11													
Turkey Ham																
Processor Brand	3.49	5	3.49		3.59	16	3.59	2.47 -		199	3.05					
Private Brand					3.79	60	3.79	3.29 -	3.99	71	3.70					
Turkey Pastrami																
Processor Brand	4.88 - 6.99	26	5.29						2.99	13	2.99					
Private Brand																
SERVICE DELI - Chicken																
Category 1																
Processor Brand	5.99 - 9.99	548	7.04		9.99	160	8.41	7.99 -		200	8.10		7.99	61	7.99	
Private Brand	5.99 - 7.99	168	7.10		6.49	23	6.49		6.99	244	6.99					
Category 2																
Processor Brand	3.99 - 5.99	96	5.46									5.99 -	6.99	70	6.82	
Private Brand	2.99 - 6.99	538	6.59	4.99 -	6.99	386	5.92									
SELF-SERVICE DELI																
(dollars per tub or pouch) Turkey 7-10 oz																
Processor Brand	2.49 - 4.49	680	3.61	2.00 -	4.40	448	2.75	1.99 -	3.99	231	2.91	2.49 -	4.40	212	3.19	
Private Brand	2.50 - 3.99	438	2.79	2.00 - 2.79 -	-	139	2.73		3.99	231	3.99		3.99	69	3.19	
Turkey 16 oz	2.50 - 5.99	430	2.13	2.79	3.33	133	2.31		3.33		5.55		3.33	03	5.55	
Processor Brand				3.99 -	5.49	127	4.19		5.79	16	5.79					
Private Brand				0.00	5.15	121			J., J	10	00					
Chicken 7-10 oz															<u></u>	
Processor Brand	2.49 - 4.49	846	3.60	2.00 -	4.49	530	2.49	2.00 -	3.50	576	2.27	2.00 -	4.49	295	3.19	
Private Brand	2.50 - 3.99	219	2.90	2.79 -		139	2.97		3.99	2	3.99		3.99	69	3.99	

Category 1: composed of 1-3 whole breast lobes using no binders. (slicing)

Category 2: composed of multiple (5-7) whole or partial breast muscles; sectioned and formed with minimal binders. (thin slicing)

Category 3: composed of multiple muscle pieces chopped and reformed into desired shape. (shaving)



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	ALASKA		l HA	AWAII		
		(AK)		(HI)		
Feature Rate 1/	`	,		,		
Feature Rate	15.1% of 100	sampled outlets	56.6% of 100	sampled outlets		
Activity Index 2/	Activity Index = 25			Index = 88		
	Price Range	Summary	Price Range	Summary		
	(\$/pound)	Stores Wtd Avg	(\$/pound)	Stores Wtd Avg		
SERVICE DELI - Turkey						
Category 1	0.40	4 0 40				
Processor Brand	8.49	1 8.49				
Private Brand						
Category 2 Processor Brand			7.49 - 7.69	40 7.52		
Private Brand			7.49 - 7.69	40 7.52		
Category 3						
Processor Brand						
Private Brand						
Turkey Ham						
Processor Brand						
Private Brand						
Turkey Pastrami						
Processor Brand						
Private Brand						
SERVICE DELI - Chicken						
Category 1						
Processor Brand	7.99	2 7.99				
Private Brand						
Category 2						
Processor Brand						
Private Brand						
SELF-SERVICE DELI						
(dollars per tub or pouch)						
Turkey 7-10 oz						
Processor Brand	3.50	11 3.50	2.99	24 2.99		
Private Brand						
Turkey 16 oz						
Processor Brand Private Brand						
Chicken 7-10 oz						
Processor Brand	3.50	11 3.50	2.99	24 2.99		
Private Brand	3.50	11 3.30	2.33	27 2.33		
1 IIVale Biallu			<u> </u>		1	

Category 1: composed of 1-3 whole breast lobes using no binders. (slicing)

Category 2: composed of multiple (5-7) whole or partial breast muscles; sectioned and formed with minimal binders. (thin slicing)

Category 3: composed of multiple muscle pieces chopped and reformed into desired shape. (shaving)